



IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: December 21, 2004

**ROBERT E. NUGENT
UNITED STATES BANKRUPTCY JUDGE**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF KANSAS
KANSAS CITY DIVISION**

IN RE:)
) **In Proceedings Under Chapter 11**
DODSON INTERNATIONAL PARTS, INC.,)
) **Case No. 02-22336-11**
Debtor.)

FINAL DECREE

THIS MATTER comes before the Court upon the Debtor's Application for Final Decree filed November 12, 2004 (Docket No. 501) ("Application"). Due and proper notice of the Application was given to creditors and parties in interest as evidenced by the Notice with Opportunity for Non-Evidentiary Hearing on Application for Final Decree and Certificate of Service filed on November 12, 2004 (Docket No. 502). Although a letter responding to the Application sent by creditor Computer Consulting was accepted and filed on November 23, 2004 as a timely filed written objection to the Application, Computer Consulting submitted a letter withdrawing said objection, which was filed on December 17, 2004. No other objections were filed. Accordingly, the Court, having reviewed the file and being fully advised in the premises, finds and orders as follows:

1. On July 3, 2003, Debtor filed a Voluntary Petition for relief under Chapter 11 of Title 11 of the United States Code.
2. On August 26, 2003, Debtor filed its Second Amended Chapter 11 Plan (the "Plan") and Second Amended Disclosure Statement related thereto.
3. On March 15, 2004, the Court entered its Order Confirming Debtors' Second Amended Chapter 11 Plan (Docket No. 439). The Confirmation Order became final and non-appealable on March 25, 2004 under Bankruptcy Rule 8002(a).
4. All deposits required by the Plan have been distributed.
5. The Reorganized Debtor under the Plan has assumed the business or the management of the property dealt with by the Plan.
6. Payments under the Plan have commenced.
7. All motions, contested matters and adversary proceedings in the case have been finally resolved.
8. All fees due under 28 U.S.C. § 1930 have been paid.
10. Professional fees awarded in the case total \$403,775.68, awarded as compensation for professional services to Debtor's counsel, McDowell, Rice, Smith & Buchanan, as follows: \$75,574.85 allowed pursuant to this Court's Order dated January 2, 2003; \$196,285.95 allowed pursuant to this Court's Order dated August 15, 2003; \$73,676.25 allowed pursuant to this Court's Order dated December 18, 2003; and \$58,138.63 allowed pursuant to this Court's Order dated April 12, 2004.
11. The percentage to be paid to unsecured creditors under the confirmed Plan is not determined, but is anticipated to be in the range of 8.591% to 71.465%, depending on the amount of

claims of Arrendadora Internacional, S.A. de C.V., Chad Decker and Capital Aviation, LLC and Ameristar Jet Charter, Inc. and Sierra American Corp. in litigation in courts other than this Court and the amount of the deficiency claims resulting from guarantees of debts of Dodson Aviation, Inc.

12. On or about October 4, 2004, Arrendadora Internacional, S.A. de C.V. (“Arrendadora”) and the Debtor submitted an Agreed Order Resolving Debtor’s Objection to Arrendadora’s claim to this Court. This Court entered that Agreed Order on October 7, 2004 (Docket No. 495). The Debtor and Arrendadora both agree that, if an issue arises regarding that Agreed Order, including, without limitation, interpretation or compliance with the same, the Plan, or the Confirmation Order, this Court may reopen this case to decide the issue(s).

13. The Plan has been substantially consummated as contemplated by 11 U.S.C. § 1101(2).

14. This estate is fully administered as contemplated by Fed. R. Bankr. R. 3022 and, as such, a Final Decree should be entered. Accordingly,

IT IS THEREFORE ORDERED, ADJUDGED, AND DECREED that the debtors’ Plan has been substantially consummated as contemplated by 11 U.S.C. § 1101(2).

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the instant proceeding be and hereby is closed pursuant to 11 U.S.C. § 350(a), Fed. R. Bankr. R. 3022, and D. Kan. LBR 3022.1.

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United States Bankruptcy Court for the District of Kansas
In re Dodson International Parts, Inc., Case No. 02-22336, Chapter 11
Final Decree
Page 4

Submitted by:

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